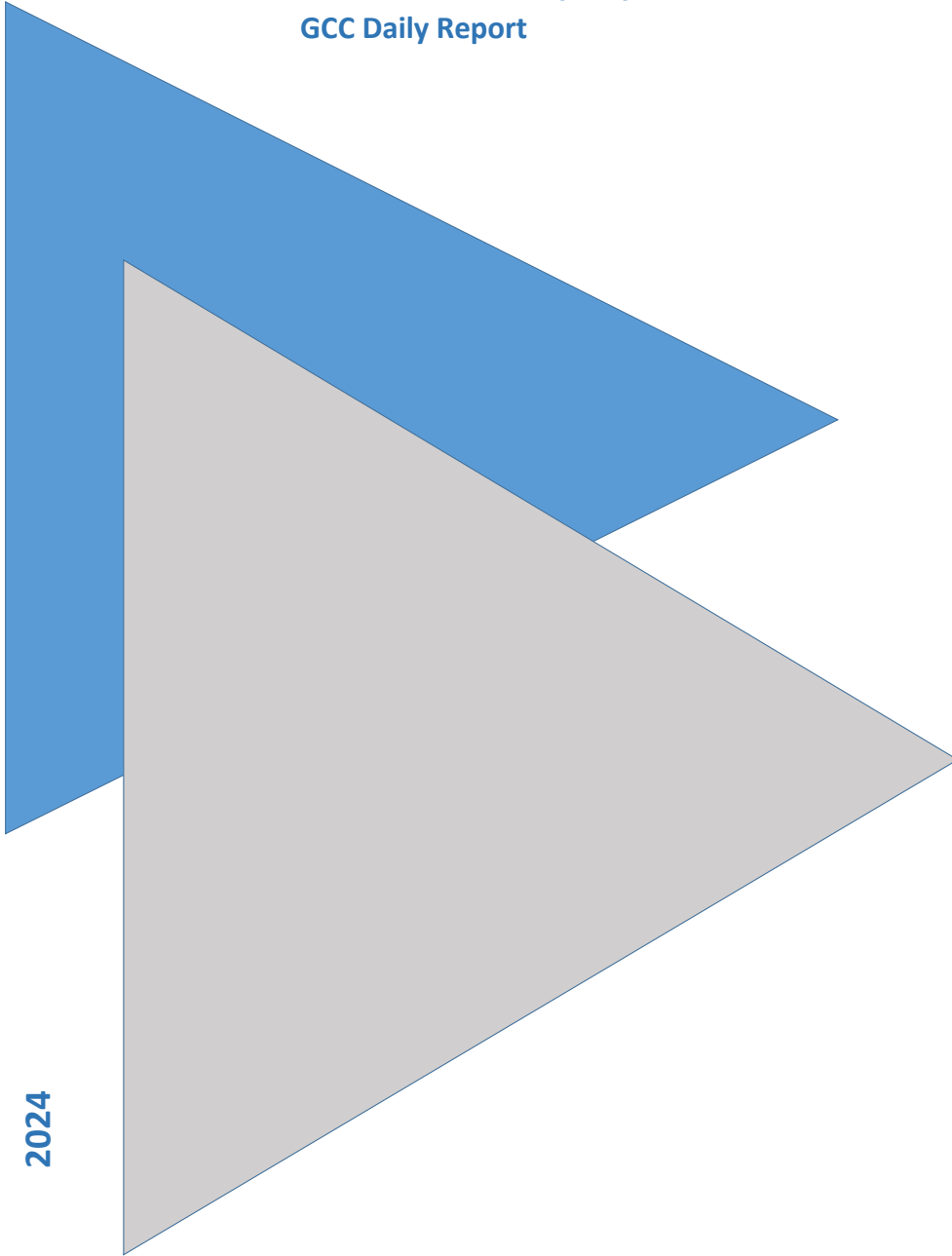


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

30/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,430.01	(1.0)	8.2	0.6	20.6	3.4	2.9	1.84%
MSCI Emerging Markets Index	1,072.11	(1.5)	4.7	15.5	15.0	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	526.62	(0.9)	3.9	11.6	12.8	1.6	1.8	4.12%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	485.04	(0.6)	(8.7)	9.6	14.3	1.5	1.7	4.98%
Muscat Stock Exchange MSX 30 Index	4,828.85	0.1	7.0	12.9	11.9	1.0	0.8	5.49%
Tadawul All Share Index	11,530.56	(1.4)	(3.7)	20.2	22.2	2.3	2.3	3.59%
Dubai Financial Market General Index	3,957.05	(0.1)	(2.5)	7.8	12.0	1.2	1.0	6.07%
FTSE ADX GENERAL INDEX	8,719.08	0.1	(9.0)	17.5	21.0	2.6	2.2	2.25%
Qatar Exchange Index	9,339.67	0.7	(13.8)	10.4	14.6	1.2	1.5	5.10%
Bahrain Bourse All Share Index	2,039.19	0.2	3.4	7.8	11.3	0.8	0.9	8.24%
Boursa Kuwait All Share Price Return Ir	7,068.65	0.0	3.7	14.1	20.1	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	557.08	(1.6)	5.3	17.3	16.9	1.8	1.7	2.66%
MSCI AC Asia Ex. Japan Index	685.86	(1.6)	6.9	17.0	16.6	1.7	1.6	0.00%
Nikkei 225	38,054.13	(1.3)	13.7	26.5	25.2	2.1	1.9	1.71%
S&P/ASX 200	7,628.20	(0.5)	0.5	19.3	19.1	2.2	2.2	3.85%
Hang Seng Index	18,230.19	(1.3)	6.9	10.4	11.1	1.1	1.1	4.09%
NSE Nifty 50 Index	22,493.95	(0.9)	3.5	22.5	24.7	3.7	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.08	(1.1)	7.1	15.7	16.4	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	132.55	(2.3)	13.0	7.8	7.0	1.3	1.0	4.16%
FTSE 100 Index	8,195.45	0.2	6.0	14.7	14.4	1.9	1.7	3.87%
Deutsche Boerse AG German Stock Inc	18,469.90	(0.0)	10.3	16.3	15.7	1.7	1.6	2.98%
CAC 40	7,948.95	0.2	5.4	13.8	16.7	2.0	1.8	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,206.09	(0.8)	9.7	0.4	22.8	4.6	3.9	1.41%
S&P 500 INDEX	5,266.95	(0.7)	10.4	24.6	22.7	4.8	4.1	1.36%
Dow Jones Industrial Average	38,441.54	(1.1)	2.0	22.0	20.1	5.0	4.5	1.88%
NASDAQ Composite Index	16,920.58	(0.6)	12.7	40.9	37.1	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.53	-0.8	9.7	-29%	157%
Gold Spot \$/Oz	2,332.62	-0.2	13.1	-4%	122%
BRENT CRUDE FUTR Jul24	83.34	-0.3	9.0	-9%	85%
Generic 1st'OQA' Future	83.04	-1.2	8.8	-34%	350%
LME COPPER 3MO (\$)	10,456.50	-0.4	22.2	-4%	141%
SILVER SPOT \$/OZ	31.40	-1.8	32.0	-2%	162%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,828.85							
Change	3.25	0.07%						
Previous Close	4,825.60		Financial Sector	7,992.06	7,950.48	0.52%	2.95%	8.11%
Open	4,823.63		Industry Sector	5,915.11	5,922.74	-0.13%	1.00%	8.03%
Day's High	4,835.36		Services Sector	1,801.62	1,816.78	-0.83%	-1.75%	15.08%
Day's Low	4,823.63		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.97%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,530.56		Tadawul Banks	11,050.68	11,179.57	-1.15%	-2.25%	-7.16%
Change	-165.95	-1.42%	Tadawul Energy	5,490.54	5,481.70	0.16%	-2.75%	-3.49%
Previous Close	11,696.51		Tadawul Utilities	13,896.00	15,013.97	-7.45%	-13.33%	-0.42%
Open	11,697.23		Tadawul Telecom	7,175.71	7,284.10	-1.49%	-4.02%	-5.81%
Day's High	11,703.48		Tadawul Insurance	10,075.92	10,304.84	-2.22%	-1.52%	-6.30%
Day's Low	11,512.24		Tadawul Retailing	7,530.45	7,552.73	-0.29%	-2.24%	-8.34%
YTD Change	-3.65%		Tadawul Food & Beverages	5,721.07	5,733.81	-0.22%	-2.47%	-9.92%
Volume Mn	238,648.56		Tadawul Media	26,035.23	26,866.65	-3.09%	-5.89%	-14.97%
Value Traded Mn	6,195.79		Tadawul Materials	5,806.22	5,834.75	-0.49%	-3.45%	-8.96%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	11,610.92	11,793.70	-1.55%	-7.78%	-3.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	ACWA POWER CO	406.60	-9.04%	ANAAM INTERNATIO	1.18	46009.09
NATIONAL ENVIORNMENTAL RECYC	12.78	3.90%	FESH FASH SNACK FOOD PROD CO	15.50	-5.49%	ARABIAN CENTRES C	21.08	19623.36
ANAAM INTERNATIONAL HOLDING	1.18	3.51%	CO FOR COOPERATIVE INSURANCE	133.20	-5.13%	TOURISM ENTERPRIS	0.83	9930.79
ALWASAIL INDUSTRIAL CO	2.4	2.56%	GULF INSURANCE GROUP	27.75	-5.13%	SAUDI CHEMICAL CO	9.03	8001.54
FILING & PACKING MATERIALS M	52.4	2.54%	SAUDI RESEARCH & MEDIA GROUP	199.60	-3.95%	AL-BAHA DEVELOPMI	0.14	4828.82

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,957.05							
Change	-2.75	-0.07%						
Previous Close	3,959.80		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	3,959.80		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	3,981.74		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	3,951.51		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	-0.03		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	120,899.15		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	387.70		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.308	6.21%	AL SALAM BANK SUDAN	0.527	-9.91%	DRAKE & SCULL INTEI	0.30	138,063.45
DUBAI INVESTMENTS PJSC	2.12	1.92%	TAKAFUL EMARAT INSURANCE	0.515	-6.02%	UNION PROPERTIES F	0.37	9,136.41
UNION PROPERTIES PJSC	0.373	1.91%	AL RAMZ CORPORATION INVESTME	1.45	-3.33%	DUBAI ELECTRICITY &	2.26	5,428.24
EMIRATES NBD PJSC	15.6	0.97%	DRAKE & SCULL INTERNATIONAL	0.3	-3.23%	DEYAAR DEVELOPME	0.70	5,329.59
EMAAR PROPERTIES PJSC	7.53	0.40%	BHM CAPITAL FINANCIAL SERVIC	3.4	-2.58%	AL FIRDOUS HOLDING	0.31	3,317.19

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,719.08							
Change	8.12	0.09%						
Previous Close	8,710.96		Financial	15,720.83	15,739.46	-0.12%	-0.71%	-1.80%
Open	8,710.96		Telecommunication	3,785.63	3,737.55	1.29%	-1.26%	-10.51%
			Consumer Services	11,874.94	12,080.36	-1.70%	-3.88%	2.71%
Day's High	8,737.92		Basic Material	4,497.65	4,480.75	0.38%	0.14%	-6.29%
Day's Low	8,710.04		Industrials	2,353.30	2,326.50	1.15%	-6.49%	-15.16%
YTD Change	-8.97%		Utilities	10,170.91	10,290.10	-1.16%	-0.39%	-8.24%
			Energy	1,914.97	1,911.25	0.19%	-3.43%	-1.94%
Volume Mn	225,638.95		Health Care	2,699.00	2,650.32	1.84%	1.79%	-8.18%
Value Traded Mn	1,022.49		Real Estate	8,223.09	8,262.36	-0.48%	-5.02%	-1.78%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.235	14.63%	GULF CEMENT CO	0.408	-6.21%	MULTIPLY GROUP	1.91	19761.62
APEX INVESTMENT CO PSC	1.61	11.81%	RESPONSE PLUS HOLDING PJSC	3.45	-5.74%	ADNOC DRILLING CO	4.00	10760.55
RAS AL-KHAIMAH NATIONAL INSU	3	11.11%	RAS AL KHAIMA POULTRY	1.6	-3.61%	ESHRAQ INVESTMEN	0.30	9264.33
NATIONAL MARINE DREDGING CO	23.8	2.59%	HAYAH INSURANCE CO PJSC	1.14	-2.56%	ABU DHABI COMMER	7.68	8196.31
PALMS SPORTS P.J.S.C	10.2	1.59%	ESG EMIRATES STALLIONS GROU	9.98	-2.35%	ABU DHABI NATIONA	3.34	6834.78

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,339.67							
Change	60.62	0.65%	Total Return	21,007.26	20,870.46	0.66%	-2.32%	-3.98%
Previous Close	9279.05		Rayan Islamic	4,466.87	4,454.08	0.29%	-2.73%	-4.26%
Open	9279.05		All Share	3,269.60	3,247.02	0.70%	-2.33%	-4.09%
			Banks & Finance	3,838.40	3,797.70	1.07%	-2.52%	-5.08%
Day's High	9350.51		Industrials	3,890.62	3,857.61	0.86%	-1.68%	-4.82%
Day's Low	9165.64		Transportation	5,023.22	5,009.50	0.27%	-1.15%	1.89%
YTD Change	-0.1376614		Real Estate	1,584.21	1,596.02	-0.74%	-5.74%	1.85%
			Insurance	2,180.59	2,199.06	-0.84%	-4.26%	-9.54%
Volume Mn	166.962		Telecommunications	1,489.84	1,481.84	0.54%	-1.91%	-6.75%
Value Traded Mn	585.7764		Consumer Goods	7,276.71	7,284.80	-0.11%	-1.88%	-0.34%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF INTERNATIONAL SERVICES	3.14	3.73%	QATAR GENERAL INSURANCE & RE	0.88	-9.83%	QATAR ALUMINUM I	1.38	18241.02
AL AHLI BANK	3.82	3.19%	DOHA INSURANCE CO	2.40	-1.92%	QATAR GERMAN CO I	1.79	18089.46
QATAR GERMAN CO FOR MEDICAL	1.79	3.17%	QATAR & OMAN INVESTMENT CO	0.79	-1.37%	MASRAF AL RAYAN	2.36	14980.41
SALAM INTERNATIONAL INVESTME	0.66	2.83%	QATAR FUEL QSC	14.49	-1.29%	QATAR NATIONAL BA	13.18	9245.19
WIDAM FOOD CO	2.55	2.66%	DLALA HOLDING	1.22	-1.21%	EZDAN HOLDING GRC	0.79	8781.96

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,039.19							
Change	3.38	0.17%						
Previous Close	2,035.81		MSCI Bahrain	157.29	155.69	1.03%	0.31%	-0.16%
Open	2,035.81		MSCI Bahrain Domestic Islamic	59.70	58.83	1.48%	0.27%	-0.90%
Day's High	2042.660		MSCI Bahrain Net TR USD	424.28	419.97	1.03%	0.32%	-0.15%
Day's Low	2035.450							
YTD Change	3.43%							
Volume Mn	976.54							
Value Traded Mn	0.262							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	7.14%	BAHRAIN DUTY FREE COMPLEX	0.54	-1.82%	AL SALAM BANK BSC	0.23	861.77
GFH FINANCIAL GROUP BSC	0.29	4.64%	ALUMINIUM BAHRAIN BSC	1.20	-0.41%	BAHRAIN COMMERC	0.34	205.00
BAHRAIN COMMERCIAL FACILITIE	0.34	1.51%	-	-	-	ALUMINIUM BAHRAI	1.20	172.00
SOLIDARITY BAHRAIN BSC	0.32	0.63%	-	-	-	GFH FINANCIAL GRO	0.29	113.00
BBK BSC	0.51	0.20%	-	-	-	GULF HOTEL GROUP	0.43	58.64

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,068.65							
Change	1.28	0.02%	Industrials	743.75	740.95	0.38%	-3.19%	-18.08%
Previous Close	7,067.37		Banks	1,748.08	1,750.25	-0.12%	1.00%	6.11%
Open	7,070.20		Consumer Service	889.78	866.51	2.69%	6.83%	35.11%
			Technology	1,709.62	1,709.62	0.00%	-10.31%	195.60%
Day's High	7,075.25		Real Estate	1,333.82	1,328.49	0.40%	3.73%	9.97%
Day's Low	7,035.13		Financial Services	1,353.13	1,360.25	-0.52%	1.49%	11.62%
YTD Change	3.69%		Telecom	992.36	987.62	0.48%	-4.92%	-10.21%
			Health Care	445.90	445.90	0.00%	-8.49%	-7.52%
Volume Mn	0.23		Insurance	2,540.40	2,486.07	2.19%	2.14%	10.80%
Value Traded Mn	50.57		Basic Materials	840.22	833.83	0.77%	-1.68%	12.64%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT REINSURANCE CO KSC	386.00	10.29%	ENERGY HOUSE HOLDING CO KSCP	83.40	-30.50%	MANAZEL HOLDING	35.70	19018.29
AL-AHLEIA INSURANCE CO SAKP	825.00	10.00%	FIRST TAKAFUL INSURANCE CO	149.00	-9.15%	GULF BANK	256.00	17457.80
AL MASAKEN INTL REAL ESTATE	35.00	9.72%	OSOUL INVESTMENT KSCC	78.60	-7.31%	AL MASAKEN INTL RE	35.00	17021.36
UNITED PROJECTS FOR AVIATION	137.00	6.20%	INJAZZAT REAL STATE COMPANY	96.90	-5.00%	KUWAIT FINANCE HC	733.00	14171.76
COMBINED GROUP CONTRACTING	590.00	5.17%	JAZEERA AIRWAYS CO KSC	920.00	-3.66%	NATIONAL CONSUME	126.00	10310.61

Source: FSC